

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF 2123125 ONTARIO INC.

Applicant

NOTICE

BACKGROUND

- A. On April 21, 2016, FirstOnSite G.P. Inc. ("FirstOnSite GP") sought and obtained an initial order (as amended and restated, the "Initial Order") from the Ontario Superior Court of Justice (the "Court") under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended. The protections and authorizations provided under the Initial Order were also extended to FirstOnSite Restoration L.P. ("FirstOnSite LP" and together with FirstOnSite GP the "Company").
- B. Pursuant to an Order of the Court dated June 27, 2016, Oriole Advisors Ltd. was appointed as Chief Restructuring Officer of the Company ("CRO").
- C. Pursuant to paragraph 5 of the Order of the Court dated January 25, 2017, the CRO, was authorized, but not required, to, with the consent of the Monitor and BDC Capital Inc. or by further order of the Court, file an assignment in bankruptcy for the Company.

THE CRO HEREBY GIVES NOTICE THAT:

1. The CRO intends to file assignments into bankruptcy in respect of:
 - a. FirstOnSite GP; and
 - b. FirstOnSite LP

on or after August 21, 2017.

Kevin McElcheran for
Oriole Advisors Ltd. in its capacity as
Court-appointed Chief Restructuring Officer of the Company

This 10th day of August, 2017

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

Court File No. CV-16-11358-00CL

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 2123125 ONTARIO INC.

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SUPERIOR COURT OF JUSTICE
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Proceeding commenced at Toronto

NOTICE

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